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Richard P. Krasnow

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

105 Inc., et al., 100-13333 (31/II)

Debtors. : (Jointly Administered)

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NOTICE OF <u>AMENDED</u> AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 6, 2010 AT 1:30 P.M.

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,

Alexander Hamilton U.S. Custom House, before the Honorable, James M. Peck, United States Bankruptcy Judge, <u>Room 601</u>, One Bowling

Green, New York, NY 10004-1408

I. CONTESTED MATTERS:

1. Swedbank's Memorandum of Law for Stay Pending Appeal of the Order Granting the Debtors' Motion Enforcing the Automatic Stay Against and Compelling Payment of Post-Petition Funds by Swedbank AB [Docket No. 8564]

Response Deadline: April 30, 2010 at 5:00 p.m.

Responses Received:

A. Debtors' Objection [Docket No. 8740]

Related Documents:

B. Swedbank's Reply in Support of Motion for Stay Pending Appeal [Docket No. 8782]

- C. Declaration of Johan Stenberg in Support of Swedbank's Motion for Stay Pending Appeal [Docket No. 8567]
- D. Supplemental Declaration of Johan Stenberg in Support of Swedbank's Motion for Stay Pending Appeal [Docket No. 8783]
- E. Joinder of Creditors' Committee to Debtors' Objection [**Docket No. 8746**]
- F. Order to Show Cause [Docket No. 8590]
- G. Debtors' Motion for an Order Enforcing the Automatic Stay Against and Compelling Payment of Post-Petition Funds by Swedbank AB [Docket No. 6734]
- H. Declaration of Adrian Teng in Support of Debtors' Motion [Docket No. 6736]
- I. Swedbank's Objection [Docket No. 6976]
- J. Declaration of Johan Stenberg in Support of Swedbank's Objection [Docket No. 6978]
- K. Debtors' Reply [Docket No. 8196]
- L. Order Granting Debtors' Motion [Docket No. 8800]

Status: This matter is going forward.

Dated: May 5, 2010

New York, New York

/s/ Richard P. Krasnow

Richard P. Krasnow

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